Monday, September 26

8:50-9:00 Opening Remarks and Welcome  
by Christoph Trebesch, Kiel Institute, CEPR

9:00-11:00 Paper Session I: Economics of Sanctions

9:00-9:40 Sanctions and the Exchange Rate  
Oleg Itskhoki, UCLA  
Dmitry Mukhin, London School of Economics, CEPR  
Discussant: Isabel Vansteenkiste, European Central Bank

9:40-10:20 Sanctions and the Exchange Rate: A Test  
Barry Eichengreen, UC Berkeley, CEPR  
Massimo Ferrari Minesso, European Central Bank  
Arnaud Mehl, European Central Bank, CEPR  
Isabel Vansteenkiste, European Central Bank  
Roger Vicquery, Bank of England, Centre for Macroeconomics  
Discussant: Volker Nitsch, Technical University Darmstadt

10:20-11:00 On Wars, Sanctions and Sovereign Default  
Javier Bianchi, Federal Reserve Bank of Minneapolis  
César Sosa-Padilla, University of Notre Dame  
Discussant: Fernando Broner, CREI, Barcelona School of Economics, CEPR

11:00-11:30 Coffee Break

11:30-12:30 Panel: China and the World in 2030  
Laura Alfaro, Harvard Business School  
Bruno Maçães, European Council on Foreign Relations  
Guntram Wolff, Université Libre de Bruxelles, DGAP  
Moderator: Christoph Trebesch, Kiel Institute, CEPR
12:30-13:30  Lunch Break

13:30-14:50  Paper Session II: Economic Power & Coercion

13:30-14:10  Power in the Pipeline
Quentin Gallea, University of Lausanne
Massimo Morelli, Bocconi University, CEPR
Dominic Rohner, University of Lausanne, CEPR
Discussant: Michael Porcellacchia, Kiel Institute

14:10-14:50  Optimal Coercion
Sandeep Baliga, Northwestern University
Tomas Sjöström, Rutgers University
Discussant: Livio Di Lonardo, Bocconi University

14:50-15:00  Coffee Break

15:00-16:00  Keynote by Matteo Maggiori, Stanford University, CEPR
Internationalizing like China

16:00-16:20  Coffee Break

16:20-17:40  Paper Session III: Global Leadership of the US

16:20-17:00  Fighting Communism Supporting Collusion
Sebastian Galiani, University of Maryland
Jose Manuel Paz y Miño, Universidad Católica del Uruguay
Gustavo Torrens, Indiana University
Discussant: Marta Troya Martinez, New Economic School Moscow, CEPR

17:00-17:40  Global Realignment in Financial Market Dynamics
Monica Billio, University of Venice; Ca Foscari University of Venice
Andrew W. Lo, Massachusetts Institute of Technology
Loriana Pelizzon, Goethe University Frankfurt
Mila Getmansky, Sherman University of Massachusetts at Amherst
Abalfazl Zareei, Stockholm University
Discussant: Evgenia Passari, Université Paris Dauphine, CEPR

19:00  Dinner
Tuesday, September 27

9:00-11:00  Paper Session IV: Geopolitics and the World Economy

9:00-9:40  Hegemony and Technology War
           Kai A. Konrad, Max Planck Institute for Tax Law and Public Finance, CEPR
           Discussant: Alberto Martin, CREI, Barcelona School of Economics, CEPR

9:40-10:20  International Friends and Enemies
           Benny Kleinman, Princeton University
           Ernest Liu, Princeton University
           Stephen J. Redding Princeton University, CEPR
           Discussant: Sebastian Horn, World Bank

10:20-11:00  Geopolitical Risks
           Dario Caldara, Federal Reserve Board of Governors
           Sarah Conlisk, Federal Reserve Board of Governors
           Matteo Iacoviello, Federal Reserve Board of Governors
           Maddie Penn, Federal Reserve Board of Governors
           Discussant: Katrin Kamin, Kiel Institute

11:00-11:30  Coffee Break

11:30-12:30  Keynote by Nancy Qian, Northwestern University, CEPR
           The Political-Economic Causes of Ukrainian Mortality in the Soviet Great Famine, 1932-33

12:30-13:30  Lunch Break

13:30-14:30  Panel: Geopolitics in Europe: Today and Tomorrow
           Gabriel Felbermayr, Austrian Institute of Economic Research
           Abraham Newman, Georgetown University
           Wolf Reuter, German Ministry of Finance
           Moderator: Shahin Valée, DGAP (German Council on Foreign Relations)

14:30-15:00  Coffee Break
15:00-16:20  Paper Session V: Conflict

15:00-15:40  The Gravity of Violence: A Quantitative GE Model of Trade and Conflict
Mathieu Couttenier, ENS de Lyon, CEPR
Julian Marcoux, University of Lausanne
Thierry Mayer, Sciences Po, CEPR
Mathias Thoenig, University of Lausanne, CEPR
Discussant: Pierre-Louis Vezina, King’s College London

15:40-16:20  Proximity to War: The Stock Market Response to the Russian Invasion of Ukraine
Jonathan Federle, Munich School of Management, LMU Munich
André Meier, Tudor Capital Europe LLP
Gernot Müller, University of Tübingen, CEPR
Victor Sehn, Munich School of Management, LMU Munich
Discussant: Josefin Meyer, DIW Berlin, CEPR