



European Research Workshop in International Trade (ERWIT) 2021

20-22 October 2021

Milan, Italy

Hosted and Sponsored by

Centro Studi Luca d'Agliano, University of Milan, Baffi Carefin Centre - Bocconi University,
Centre for Economic Policy Research, and the Horizon 2021 MICROPROD Project

With the contribution of the Achille and Giulia Boroli Chair in European Studies - Bocconi University

Programme

***All timings are in Central European Summer Time**

For each 60 min slot, presenters have 45 mins to present their paper and a total 15 mins has been allocated for general discussion.

For MICROPROD sessions, speakers have 30 minutes to present with 15 mins allocated for general discussion.

| Wednesday 20 October | |
|----------------------|--|
| 08:45-09:10 | Registration |
| 09:10-09:20 | Welcome Remarks Piercarlo Padoan, Chairman of Unicredit and Giorgio Barba Navaretti, Università degli Studi di Milano, Centro Studi Luca d'Agliano and CEPR |
| 09:20-09:30 | Introduction - Beata Javorcik, EBRD, University of Oxford and CEPR |
| 09:30-10:30 | <i>Decoupling Global Value Chains</i> Oliver Krebs , ETH Zürich (with Peter Eppinger, Gabriel Felbermayr and Bohdan Kukharsky) |
| 10:30-11:30 | <i>Supply Chain Resilience: Should Governments Promote Diversification or Reshoring</i> Gene Grossman , Princeton University and CEPR (with Elhanan Helpman and Hugo Lhuillier) |
| 11:30-12:00 | Coffee Break |
| 12:00-13:00 | <i>Trade Protection Along Supply Chains</i> Paola Conconi , Université Libre de Bruxelles and CEPR (with Chad Bown, Aksel Erbahar and Lorenzo Trimarchi) |

| | |
|-------------|--|
| 13:00-14:00 | Lunch |
| 14:00-15:00 | Trade War and Global Reallocations Patrick Kennedy , Berkeley (with Pablo Fajgelbaum, Pinelopi Goldberg, Amit Khandelwal and Daria Taglioni) |
| 15:00-16:00 | Trade Imbalances, Fiscal Policies and the Rise of Protectionism Philippe Martin , Science Po and CEPR (with Samuel Delpuech and Etienne Fize) |
| 16:00-16:30 | Coffee Break |
| 16:30-17:30 | Dynamic Spatial General Equilibrium Stephen Redding , Princeton University and CEPR (with Benny Kleinman and Ernest Liu) |
| 19:45 | Dinner |

| Thursday 21 October | |
|----------------------------|--|
| 09:30-10:30 | Import Tariffs and Global Sourcing Pol Antras , Harvard University and CEPR (with Evgenii Fadeev, Teresa Fort, Agustín Gutiérrez and Felix Tintelnot) |
| 10:30-11:30 | Endogenous Spatial Production Networks: Quantitative Implications for Trade and Productivity Piyush Panigrahi , Yale University |
| 11:30-12:00 | Coffee Break |
| 12:00-13:00 | O-Ring Production Networks Banu Demir , Bilkent University and CEPR (with Ana Cecilia Fieler, Daniel Yi Xu and Kelly Kaili Yang) |
| 13:00-14:00 | Lunch |
| 14:00-15:00 | Becoming a Multinational: An Analysis of Market Access and Risk through Mergers Stefania Garetto , Boston University and CEPR (with Jose Fillat) |
| 15:00-16:00 | Firm Heterogeneity and Imperfect Competition in Global Production Networks Kalina Manova , UCL and CEPR (with Hanwei Huang and Frank Pisch) |
| 16:00-16:30 | Coffee Break |
| 16:30-17:30 | FDI and Superstar Spillovers: Evidence from firm-to-firm transactions John van Reenen , London School of Economics, MIT and CEPR (with Mary Amiti, Cedric Duprez and Jozef Konings) |
| 17:30-18:30 | POLICY PANEL Andrew Bernard , Dartmouth College and CEPR Gene Grossman , Princeton University and CEPR Marion Jansen , OECD Beata Javorcik , EBRD, University of Oxford and CEPR Chair: Gianmarco I.P. Ottaviano , Bocconi University and CEPR |
| 18:30 | Cocktail-dinner on the terrace of the Unicredit Foundation |

| Friday 22 October | |
|--------------------------|---|
| 09:30-10:30 | <i>The Economic Geography of Global Warming</i> Esteban Rossi-Hansberg , University of Chicago and CEPR (with Jose-Luis Cruz) |
| 10:30-11:30 | <i>Climate Change and Migration: the case of Africa</i> Bruno Conte , University of Bologna |
| 11:30-12:00 | Coffee Break |
| 12:00-13:00 | <i>The Baltic Exchange: Weather Risk and International Trade in Early Modern Europe</i> Kerem Cosar , University of Virginia and CEPR (with Simon Alder and Jonathan Colmer) |
| 13:00-14:00 | Lunch |
| 14:00-15:00 | <i>Local Shocks and Internal Migration: The Disparate Effects of Robots and Chinese Imports in the US</i> Marius Faber , University of Basel (with Andrés Sarto and Marco Tabellini) |
| 15:00-15:45 | <i>MICROPROD SESSION</i> <i>Estimating Production Functions in Differentiated-Product Industries with Quantity Information and External Instruments</i> Eric Verhoogen , Columbia University and CEPR (with Nicolas de Roux, Marcela Eslava and Santiago Franco) |
| 15:45-16:15 | Coffee Break |
| 16:15-17:00 | <i>MICROPROD SESSION</i> <i>Borders Within Europe</i> Jaume Ventura , Centre de Recerca en Economia Internacional (CREI), Universitat Pompeu Fabra, Barcelona GSE and CEPR (with Marta Santamaría and Uğur Yeşilbayraktar) |
| 17:00-17:45 | <i>MICROPROD SESSION</i> <i>One Nation, One Language? Domestic Language Diversity, Trade and Welfare</i> Farid Toubal , University of Paris-Dauphine and CEPR (with Tamara Gurevich, Peter Herman and Yoto Yotov) |

Organisers:

Beata Javorcik (EBRD, University of Oxford and CEPR)

Giorgio Barba Navaretti (Università degli Studi di Milano, Centro Studi Luca d'Agliano and CEPR)

Carlo Altomonte (Bocconi University, Baffi Carefin and LdA)

Gianmarco I.P. Ottaviano (Bocconi University, Boroli Chair in European Studies, Baffi Carefin, IGIER, CEPR and LdA)