



Preliminary Program: Sustainability and Public Policy January 25-26, 2024, St. Gallen

Thursday 25

8:25 Breakfast and registration

8:55 Welcome

9:00 Session 1

Decreasing Emissions by Increasing Energy Access? Evidence from a Randomized Field Experiment on Off-Grid Solar Lights Rom, Adina, ETH Zürich *Pomeranz, Dina, University of Zürich and CEPR Günther, Isabel, ETH Zürich Discussant: Moritz Drupp, University of Hamburg

De-fueling Externalities: Causal Effects of Fuel Taxation and Mediating Mechanisms for Reducing Climate and Pollution Costs

Basaglia, Pier, University of Hamburg Behr, Sophie M., DIW Berlin *Drupp, Moritz A., University of Hamburg *Discussant: Mayr Harald, University of Zürich*

The Tragedy of the Common Heating Bill

Souza, Mateus, University of Mannheim *Mayr, Harald, University of Zürich Discussant: Carradori, Olimpia, University of Zürich and ECB

11:00 Coffee break

11:30 Keynote 1

Mar Reguant (Northwestern University) TBA

12:30 Lunch

14:00 Session 2: Speed talks and coffee-poster session

Sabrina Eisenbarth (University of St. Gallen): Carbon leakage from land-based climate change mitigation measures

Frikk Nesje (University of Copenhagen): A Modular Theory of Intergenerational Justice: Discounting and Inequality

Stefano Ramelli (University of St. Gallen): Is Sustainable Finance a Dangerous Placebo? Matthias Roesti (University of St. Gallen): Lobbying in Disguise Dominik Sachs (University of St. Gallen): Optimal Recycling of Carbon Tax Revenue Giedrius Stalenis (University of St. Gallen): Vintage Capital, Scrapping, and Green Transition Anna Stünzi (University of St. Gallen): The Role of Policy Signals for Stimulating Entrepreneurship Sun Hanwen (University of Bath): Competitive Pressure and ESG Lea Tschan (University of St. Gallen): Green Finance and Inequality

15:50 Session 3

The Shifting Finance of Electricity Generation

*Andonov, Aleksandar, University of Amsterdam and CEPR Rauh, Joshua D., Stanford GSB, Hoover Institution, and NBER. *Discussant: Stefano Ramelli, University of St. Gallen*

Financing the Low-Carbon Transition in Europe

*Carradori, Olimpia, University of Zürich and ECB Giuzio, Margherita; Kapadi, Sukit; Salakhova, Dilyara, ECB Vozian, Katia, Hanken School of Economics and SAFE. *Discussant: Andonov, Aleksandar, University of Amsterdam and CEPR*

17:10 Break

17:30 Keynote 2

Rick van der Ploeg (University of Oxford)

19:30 Invited dinner for speakers

Friday 26

8:30 Breakfast and registration

9:00 Session 4

Climate Change, Firms, and Aggregate Productivity

Caggese, Andrea, UPF, Barcelona GSE, and CREI *Chiavari, Andrea, University of Oxford Goraya, Sampreet S., Stockholm School of Economics Villegas-Sanchez, Carolina, ESADE, URL and CEPR *Discussant: Eden, Maya, Brandeis University and CEPR*

The long-run relationship between per capita incomes and population size

*Eden, Maya, Brandeis University and CEPR Kuruc, Kevin, University of Texas at Austin Discussant: Nesje, Frikk, University of Copenhagen

A Unified Modelling Framework for Projecting Sectoral Greenhouse Gas Emissions

Vashold, Lukas, Vienna University of Economics and Business and WDL *Cuaresma, Jesus Crespo, Vienna University of Economics and Business, IIASA, WIC, and WDL *Discussant: Eisenbarth, Sabrina, University of St. Gallen*

11:00 Coffee break

11:30 Keynote 2

Lint Barrage (ETH) Environmental Policy Interactions with the Broader Economy

12:30 Lunch

14:00 Session 5

A Quantitative Analysis of Sustainable Globalization Le Moigne, Mathilde; Lepot, Simon; Ossa, Ralph, University of Zürich Ritel, Marcos, Kuehne Logistics University *Simon, Dora, University of Stavanger Discussant: Cuaresma, Jesus Crespo, Vienna University of Economics and Business, IIASA, WIC, and WDL

Domestic Climate Policy and Cross-Border Lending

Benincasa, Emanuela, Swiss Finance Institute and University of Zürich *Kabaş, Gazi, Tilburg University Ongena, Steven, Swiss Finance Institute, University of Zürich, KUL, NTNU, and CEPR *Discussant: Simon, Dora, University of Stavanger*

IAMs and CO2 Emissions - An Analytic Discussion

Traeger, Christian, University of Oslo, Ifo, CEPR Discussant: Piacquadio, Paolo G., University of St. Gallen

16:00 Coffee break

16:30 Panel discussion. Sustainability and Public Policy: a plan for action.

With Mar Reguant (Northwestern University), Rick van der Ploeg (University of Oxford), and Lint Barrage (ETH). Moderated by Prof. Christian Keuschnigg.

18:00 Apero-riche for all participants