

# 16<sup>th</sup> Digital Economics Conference

*Toulouse, January 11 & 12, 2024*

## CONFERENCE VENUE

Toulouse School of Economics (TSE)  
1, Esplanade de l'Université  
Auditoriums 3 & 4  
31080 Toulouse Cedex 06

## ORGANIZING COMMITTEE

Alexandre DE CORNIERE (TSE, CEPR)  
Jacques CREMER (TSE, CEPR)  
Paul SEABRIGHT (TSE-IAST, CEPR)

## CONFERENCE SECRETARIAT

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Organized by



Digital  
Center

Toulouse  
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Economics



Institute for  
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## Thursday, January 11, 2024

8:30 – 8:55	Registration	
8:55 – 9:00	Welcome address	➤ Auditorium 3
9:00 – 10:00	<b>SUZANNE SCOTCHMER MEMORIAL LECTURE</b> CHAIR:  Paul HEIDHUES, Mats Köster and Botond Kőszegi (Düsseldorf Institute for Competition Economics or DICE, Heinrich-Heine University) <i>Exploiting Defaults across Digital Markets</i>	
10:00 – 10:30	Coffee break	
10:30 – 12:30	<b>PARALLEL SESSION 1A – Product recommendations/targeting</b> CHAIR:  Shota ICHIHASHI (Queen’s University) and Alex Smolin (TSE) <i>Buyer-Optimal Algorithmic Consumption</i> Discussant: Matthew MITCHELL (University of Toronto)  Daniele CONDORELLI (University of Warwick) and Balazs Szentes (London School of Economics) <i>Buyer-Optimal Platform Design</i> Discussant: Alex SMOLIN (TSE)  Markus REISINGER (Frankfurt School of Finance & Management) and Heiko Karle (Frankfurt School of Finance & Management) <i>Imperfect Targeting and Advertising Strategies</i> Discussant: Simon P. ANDERSON (University of Virginia)	➤ Auditorium 3
10:30 – 12:30	<b>PARALLEL SESSION 1B – Empirical Price Discrimination</b> CHAIR:  Tiffany TSAI (National University of Singapore) and Nan Chen (National University of Singapore) <i>Price Competition Under Information (Dis)advantage</i> Discussant: Chuqing JIN (TSE)  Yanyou CHEN (University of Toronto), Yao Luo (University of Toronto) and Zhe Yuan (Zhejiang University) <i>Driving the Drivers: Algorithmic Wage-Setting in Ride-Hailing</i> Discussant: Luise EISFELD (HEC Lausanne)  Francesco GABRIELE (University of Southern California) <i>Personalized or Uniform Pricing? E-commerce Behavior-based Price Discrimination</i> Discussant: Isis DURMEYER (TSE)	➤ Auditorium 4
12:30 – 14:00	Lunch	

14:00 – 16:00

**PARALLEL SESSION 2A – Frontiers in Economics of Platforms**

➤ Auditorium 3

**CHAIR:**

**Tim SIMCOE** (Boston University Questrom School of Business), Doh-Shin Jeon (TSE, University of Toulouse Capitole, CEPR) Yassine Lefouili (TSE, University of Toulouse Capitole), Yaxin Li (TSE, University of Toulouse Capitole)

*Ecosystems and Complementary Platforms*

Discussant: **Gary BIGLAISER** (The University of North Carolina)

**Florian SCHUETT** (KU Leuven and Tilburg University) and Amedeo Piolatto (UAB & BSE & IEB)  
*Platform Design and Rent Extraction*

Discussant: **Mikhail DRUGOV** (New Economic School)

**Anna D'ANNUNZIO** (Toulouse Business School)

*Transaction taxes and second-degree price discrimination*

Discussant: **Lijun PAN** (Nanjing University)

14:00 – 16:00

**PARALLEL SESSION 2B – Social Media and Welfare**

➤ Auditorium 4

**CHAIR:**

**Jordan LOPER** (Université Clermont Auvergne, CERDI)

*Connecting the Unconnected: Facebook Access and Female Political Representation in Sub-Saharan Africa*

Discussant: **Giacomo LEMOLI** (TSE-IAST)

**Rafael JIMENEZ-DURAN** (Bocconi University), Leonardo Bursztyrn (University of Chicago and NBER), Benjamin Handel (University of California Berkeley and NBER) and Rafael Christopher Roth (University of Cologne, Max Planck Institute for Collective Goods, briq, CESifo, and CEPR)  
*When Product Markets Become Collective Traps: The Case of Social Media*

Discussant: **Renaud FOUCART** (Lancaster Business School)

**David GILO** (Buchmann Faculty of Law), Ariel Porat and Yevgeny Tsodikovich

*Addiction to a Network*

Discussant: **Leonardo MADIO** (University of Padova)

16:00 – 16:30

**Coffee break**

16:30 – 18:00

**ROUNDTABLE : THE WHO AND HOW OF REGULATION**

➤ Auditorium 3

**CHAIR:**

- **David EVANS** (Berkeley Research Group)
- **Roe LEVY** (Tel Aviv University)
- **Fiona SCOTT MORTON** (Yale University)
- **William KOVACIC** (Georges Washington University)

20:00

**Dinner** (*upon invitation*)

**Friday, January 12, 2024**

**09:00 – 11:00**

**PARALLEL SESSION 3A – Economics of data**

➤ **Auditorium 3**

**CHAIR:**

**Bruno CARBALLA SMICHOWSKI** (European Commission JRC), Néstor Duch-Brown (European Commission JRC), Seyit Höcük (Centerdata), Pradeep Kumar (Centerdata), Bertin Martens (TILEC, Tilburg University), Joris Mulder (Centerdata) and Patricia Prüfer (Centerdata & Tilburg University)

*Economies of Scope in Data Aggregation: Evidence from Health Data*

Discussant: **Maximilian SCHÄFER** (Institut Mines-Télécom Business School)

**Jan KRAMER** (University of Passau), Daniel Schnurr (University of Regensburg), Bastian Haberer (University of Passau)

*Do Consumers Benefit from Selling Their Data? The Economic Impact of Personal Data Brokers on Digital Markets*

Discussant: **Yossi SPIEGEL** (Tel Aviv University)

**Shiva SHEKHAR** (Tilburg School of Economics and Management), Chongwoo Choe (Monash University) and Noriaki Matsushima (Osaka University)

*The Bright Side of the GDPR: Welfare-Improving Privacy Management*

Discussant: **Radostina SHOPOVA** (Economic Research Institute in the Bulgarian Academy of Sciences)

**09:00 – 11:00**

**PARALLEL SESSION 3B – Macroeconomics and trade**

➤ **Auditorium 4**

**CHAIR:**

**César HIDALGO**, Viktor Stojkoski, Philipp Koch (Center for Collective Learning, University of Toulouse) and Eva Coll (Center for Collective Learning, University of Toulouse, LEREPS, Sciences Po Toulouse)

*The Geography of Digital Trade*

Discussant: **Paul SEABRIGHT** (TSE)

**Antoine DUBUS** (ETH Zürich), Marko Köthenbürger and Mathieu Parenti

*Trade in Data*

Discussant: **Doh-Shin JEON** (TSE)

**Roxana MIHET** (HEC Lausanne & SFI), Orlando Gomes (Lisbon Accounting and Business School) and Kumar Rishabh (University of Lausanne, and University of Basel)

*Cyber Risk-Driven Innovation in the Modern data Economy*

Discussant: **Fabrice COLLARD** (TSE)

**11:00 – 11:30**

**Coffee break**

**11:30 – 12:50**

**PARALLEL SESSION 4A – Data & algorithms**

➤ **Auditorium 3**

**CHAIR:**

**Ksenia SHAKHGILDYAN** (Bocconi University), Francesco Decarolis (Bocconi University), Gabriele Rovigatti (Bank of Italy,) and Michele Rovigatti (Bocconi University)

*Artificial Intelligence & Data Obfuscation: Algorithmic Competition in Digital Ad Auctions*

Discussant: **Jorge PADILLA** (Compass lexecon)

**Carlo REGGIANI** (JRC Seville and University of Manchester), Bruno Carballa-Smichowski (European Commission, Joint Research Centre, Seville) Yassine Lefouili (Toulouse School of Economics) and Andrea Mantovani (TBS Business School, Toulouse)  
*Data sharing or algorithm sharing?*  
Discussant: **Greg TAYLOR** (University of Oxford)

**11:30 – 12:50**

**PARALLEL SESSION 4B – Regulation mechanisms**

➤ **Auditorium 4**

**CHAIR:**

**Harry PEI** (Northwestern University)  
*Reputation Effects with Endogenous Records*  
Discussant: **Ali SHOURIDEH** (Carnegie Mellon University)

**Ying BAO** (University of Illinois), Limin Fang, Zining Liu, Matthew Osborne  
*The Effect of Quality Disclosure on Firm Entry and Exit Dynamics: Evidence from Online Review Platforms*  
Discussant: **Helena PERRONE** (University of Mannheim)

**12:50 – 14:20**

**Lunch**

**14:20 – 16:00**

**PARALLEL SESSION 5A – Frontiers in Economics of Platforms**

➤ **Auditorium 3**

**CHAIR:**

**Roe LEVY** (Tel Aviv University), Luca Braghieri (Bocconi) and Hannah Trachtman (Hebrew University of Jerusalem)  
*Demand for Online News, Inertia, and Misperceptions*  
Discussant: **Karine VAN DER STRAETEN** (TSE)

**Maryam SAEEDI** (Carnegie Mellon University), Adrian Casillas (MIT Sloan), Maryam Farboodi (MIT Sloan, NBER and CEPR), Layla Hashemi (George Mason University) and Steven Wilson (Brandeis University)  
*(Dis)Information Wars*  
Discussant: **Jens PRÜFER** (Tilburg University and University of East Anglia)

**14:20 – 16:00**

**PARALLEL SESSION 5B –**

➤ **Auditorium 4**

**Jean-François FOURNEL** (Toulouse School of Economics, Université Toulouse Capitole), Isis Durrmeyer (Toulouse School of Economics, Université Toulouse Capitole), Mario Samano (HEC Montreal)  
*Personalized Pricing and the Value of Past Purchase Histories: An Empirical Perspective*  
Discussant: **Hester ZHANG** (IESE Business School)

**Sandro SHELEGIA** (UPF), Mark Armstrong (UCL)  
*A Search Model of Remarketing*  
Discussant: **Andrew RHODES** (TSE)

**16:10 – 16:30**

**Coffee break**

**16:30 – 17:30**

**KEYNOTE LECTURE**

➤ **Auditorium 3**

**CHAIR:**

**Andrei HAGIU** (Boston University Questrom School of Business)  
*Data-feedback Loops, AI, Commoditization and Competitive Advantage*